

# Authority to Deposit Securities



**Custody  
Service Center  
Scan or Fax**

<b>01087</b>		
Form #	Account #	
Branch #	FA #	Speed Dial #

## Deposit to Account

Name on Account _____	Certificate Registration (if different from name on account) _____
Relationship (to registered certificate holder) _____	Address _____
<b>If registered certificate holder is not an RJ client:</b>	City _____ State _____ Zip _____
In what country does the registered certificate holder reside? _____	
Is the registered certificate holder a U.S. Citizen? <input type="radio"/> Yes <input type="radio"/> No, Country of Citizenship: _____	

## Securities Transfer Details

**If transferring a portion of a multi-tax lot position, a FIFO method will be used unless otherwise specified.**  
(Provide details below)

Quantity/Amount	Symbol/Description	Certificate #

## Cost Basis Instructions

**Select One:**    Non-Gift / Non-Inheritance / Spousal Transfer  
 Gift (Gift rules will be applied)  
 Inheritance - Provide Date of Death: \_\_\_\_\_    Alternate Valuation Date

Please specify the amount of the step-up (e.g. 100% or 50/50): \_\_\_\_\_ %

## Acknowledgments and Signatures

I/We hereby relinquish all right, title and interest in said transferred securities, and release and discharge you of any claims by me or my legal representatives with reference thereto, including the proceeds from the sale or other disposition thereof. I/We agree to hold Raymond James & Associates, Inc., harmless from any loss or claim which may be incurred by reason of this transfer of funds and/or securities to the account(s) as stated above.

Client / Shareholder Signature	Date	<b>Medallion Stamp Guarantee</b>
Client / Shareholder Signature (if applicable)	Date	
Branch Manager Approval	Date	